

The AI Safety, Security & Governance Landscape 2026

183

COMPANIES MAPPED

9

SUB-SECTORS

\$6bn

TOTAL CAPITAL RAISED*

~\$6bn

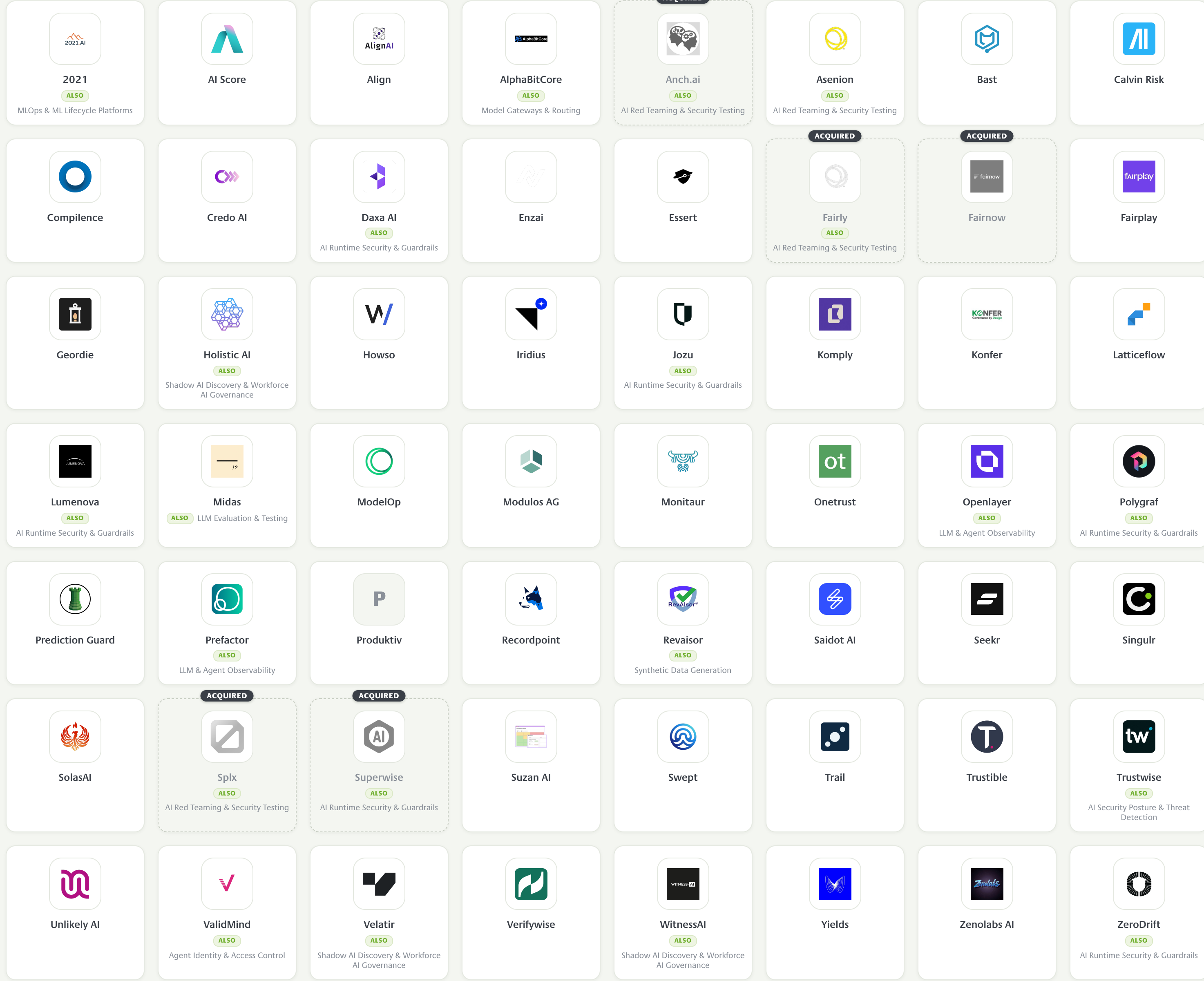
OF IT, VENTURE FUNDING

59%

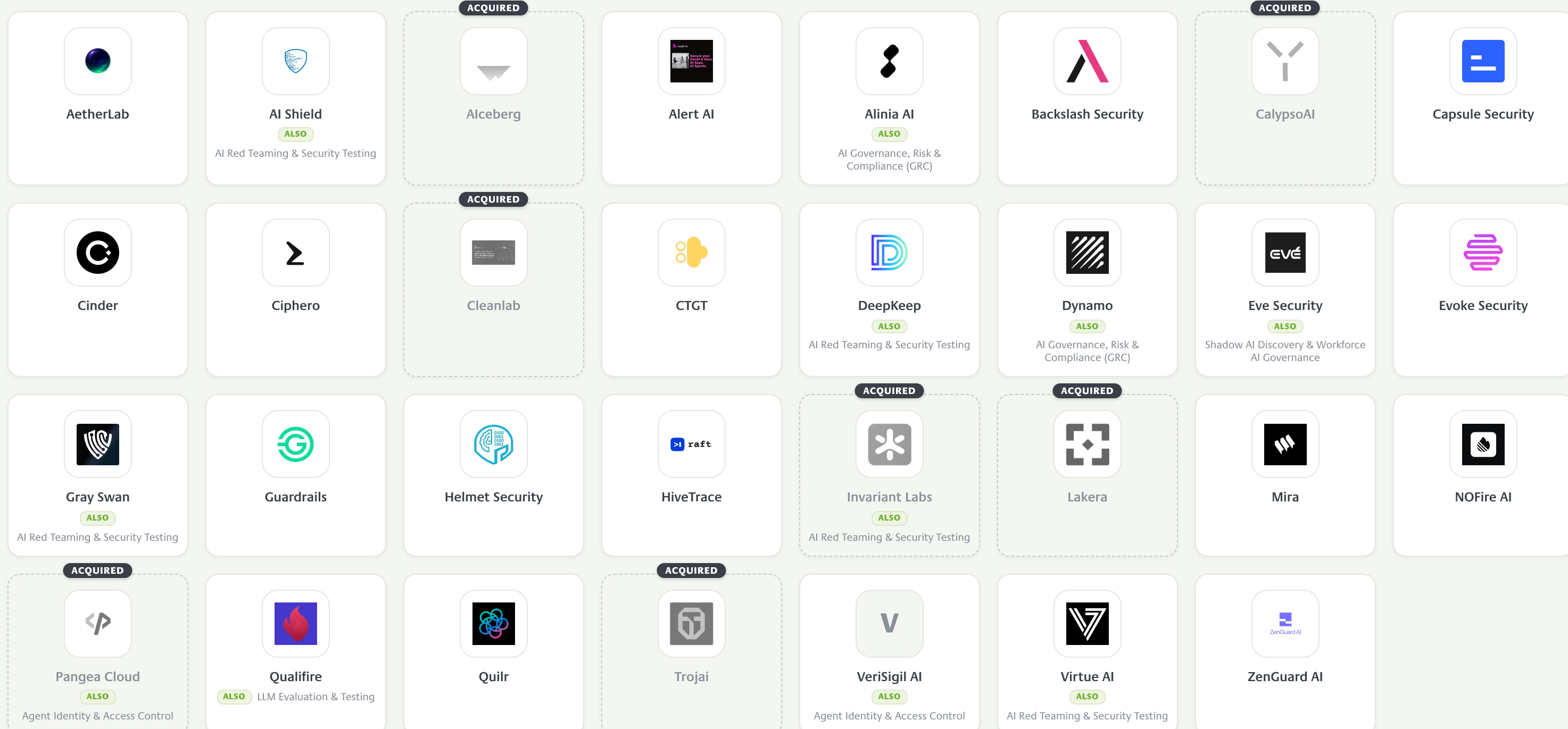
US-HEADQUARTERED

Almost all of the **\$5.6bn** raised here is venture equity, with **63% of companies still at Seed or Series A** on a median round of just \$9m. Governance, risk and compliance alone accounts for a third of the field (56 companies). This is the earliest and most fragmented layer of the stack, yet already consolidating fast: **26 of the companies mapped here have been acquired**.

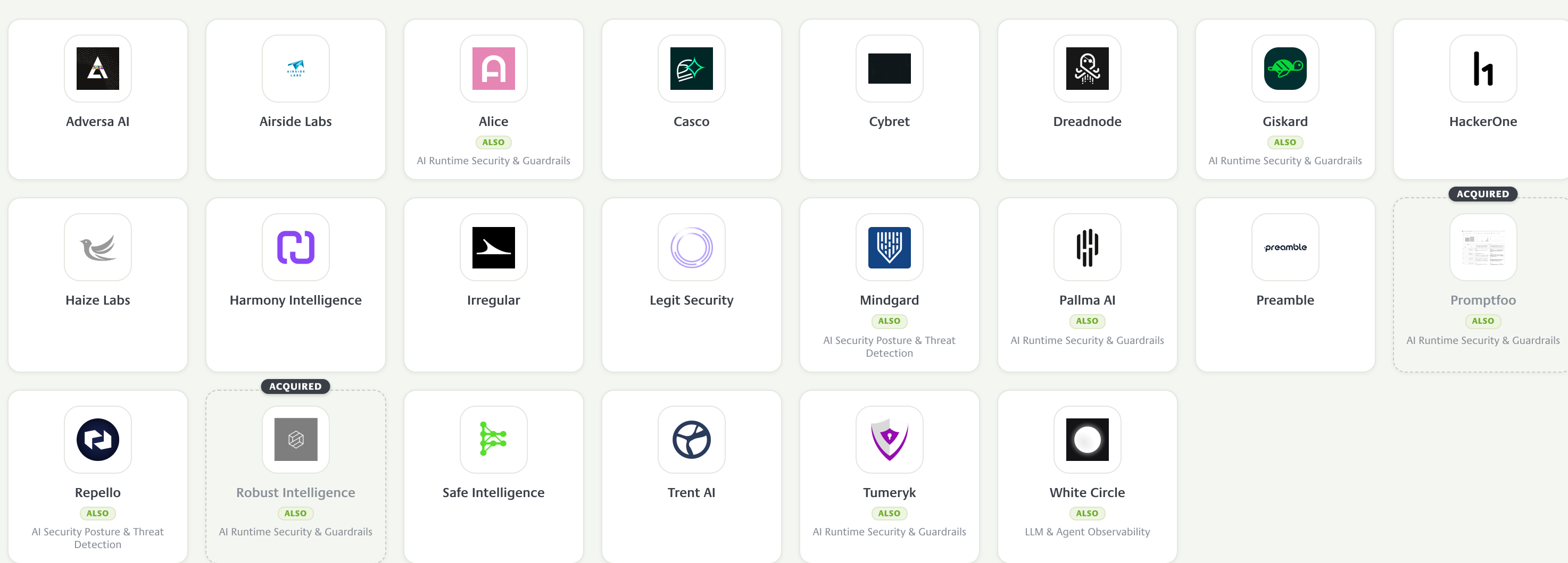
AI Governance, Risk & Compliance (GRC) 56



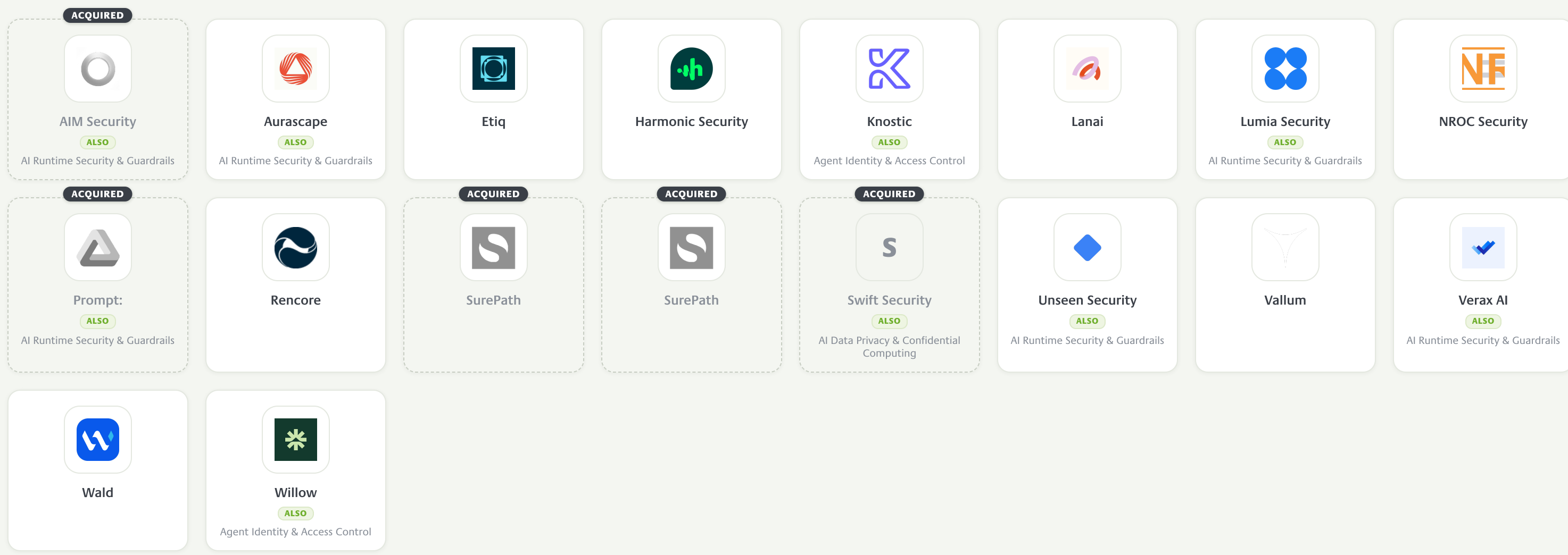
AI Runtime Security & Guardrails 31



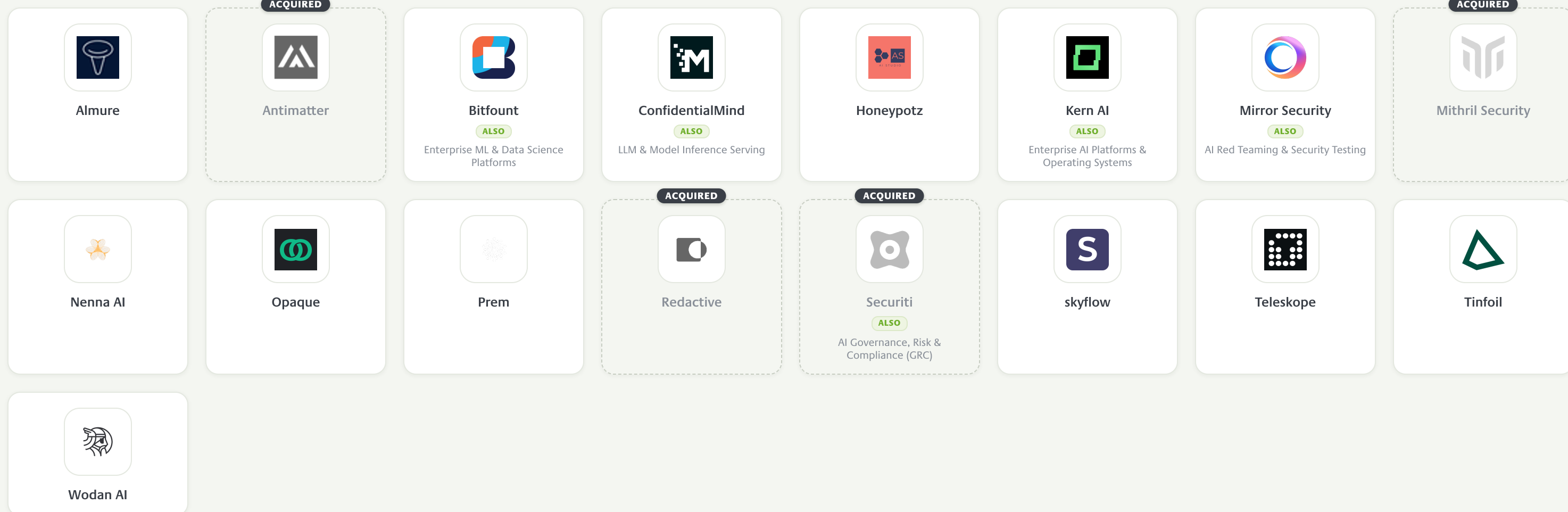
AI Red Teaming & Security Testing 22



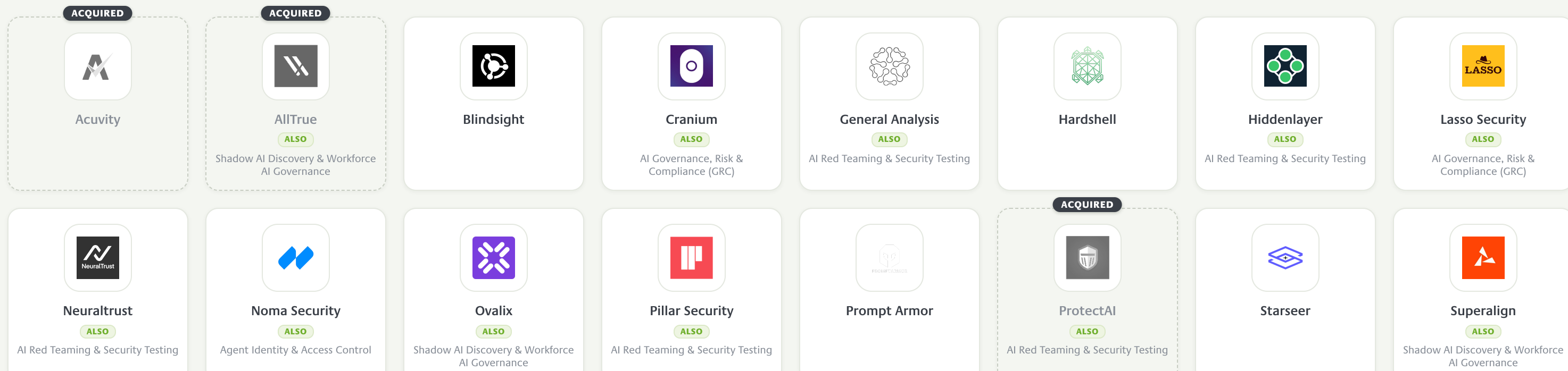
Shadow AI Discovery & Workforce AI Governance 18



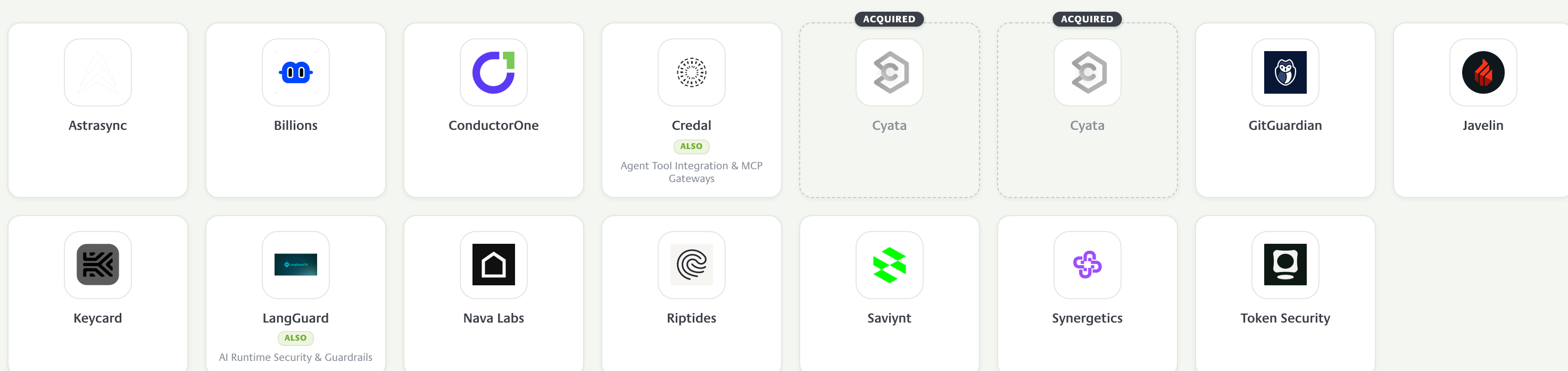
AI Data Privacy & Confidential Computing 17



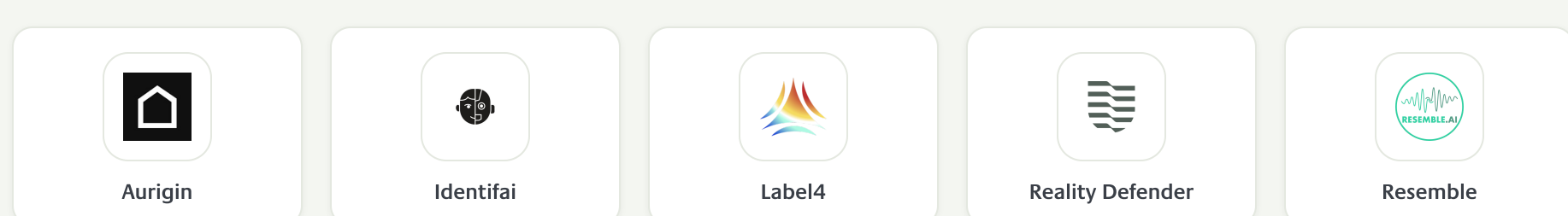
AI Security Posture & Threat Detection 16



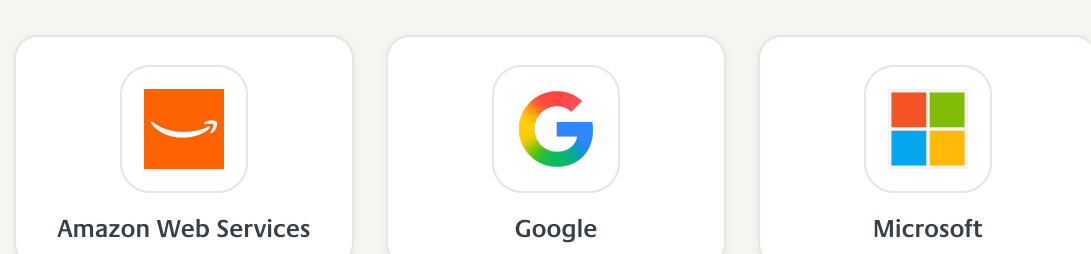
Agent Identity & Access Control 15



Deepfake & Content Authenticity Detection 5



Hyperscaler / SaaS Giant 3



*Funding from Crunchbase, 145 of 183 companies matched. **Total capital raised* includes all funding types (venture, debt, post-IPO, grants); "venture funding" excludes debt, private equity, post-IPO and grant rounds. Companies may appear in more than one sub-sector. Logos via logo.dev.